

ECONOMIC GROWTH

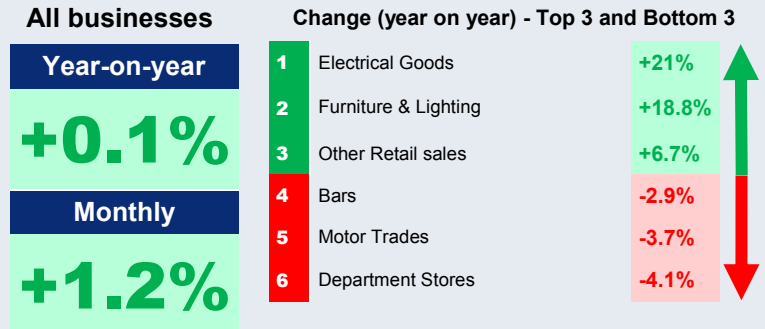
Overall / expenditure growth - seasonally adjusted at constant 2017 prices (Q1 2019)

	GDP	GNP	Expenditure category	Quarterly change (Q1 2019)	Annual change (Q1 2019)
Q1 2019	€83.6bn	€63.5bn	Personal Consumption	+0.9%	+3.3%
Quarterly change (compared to Q4 2018)	+2.4%	+3.0%	Govt. Expenditure	+€225m	+€851m
Full year 2018	€321.3bn	€250.0bn	Capital Investment	+0.5%	+3.9%
Annual change (compared to 2017)	+8.3%	+6.5%	Exports	+€42m	+€294m
	+€24.6bn	+€15.4bn	Imports	-24.9%	+5.4%
				-€5.4bn	+€843m
				+1.0%	+13.9%
				+€1.09bn	+€12.9bn
				-2.8%	+15.3%
				-€2.14bn	+€9.96bn

Source: CSO - National Accounts Q1 2019 ([July 2019](#)). See FAQs. Figures referenced above refer to real GDP and GNP (GDP/GNP at constant market prices) and are chain linked and referenced to 2017.

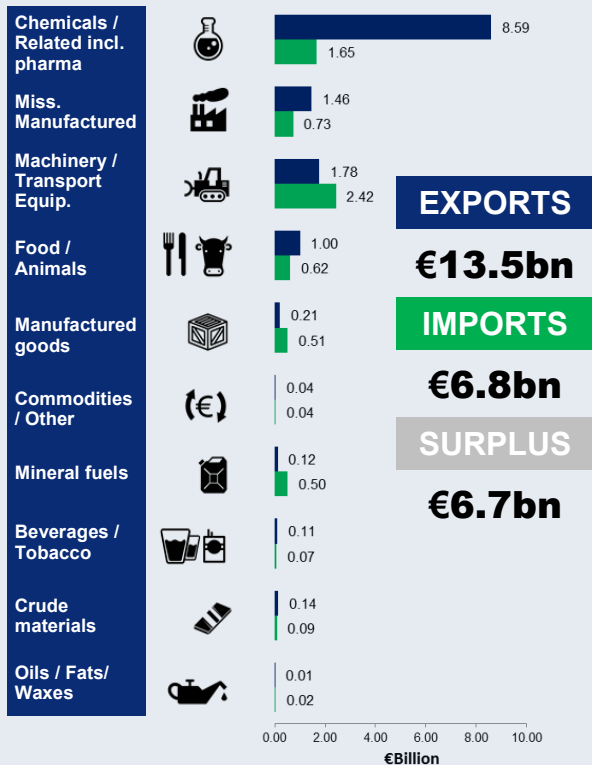
RETAIL SALES

Volume of sales change (annual / monthly) - seasonally adjusted (June 2019, provisional)



GOODS TRADE

Composition of Irish trade (May 2019)



MAIN MARKETS

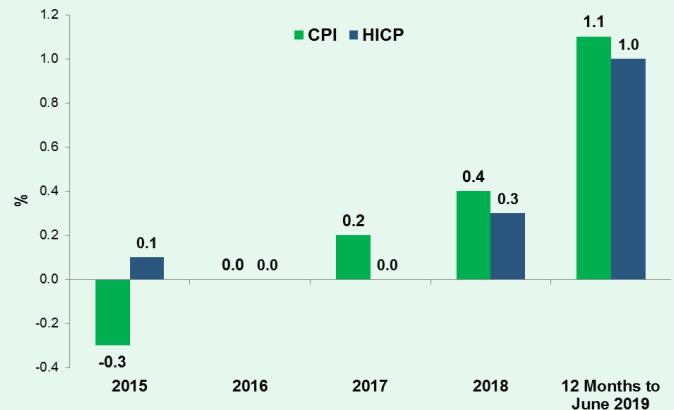
	Total EU (incl. UK)	United Kingdom	USA & Canada
EXP.	€6.8bn	€1.42bn	€3.7bn
	50%	10%	29%
IMP.	€4.3bn	€1.6bn	€0.76bn
	64%	24%	11%

Source: CSO - External Trade ([July 2019](#))

CONSUMER PRICES

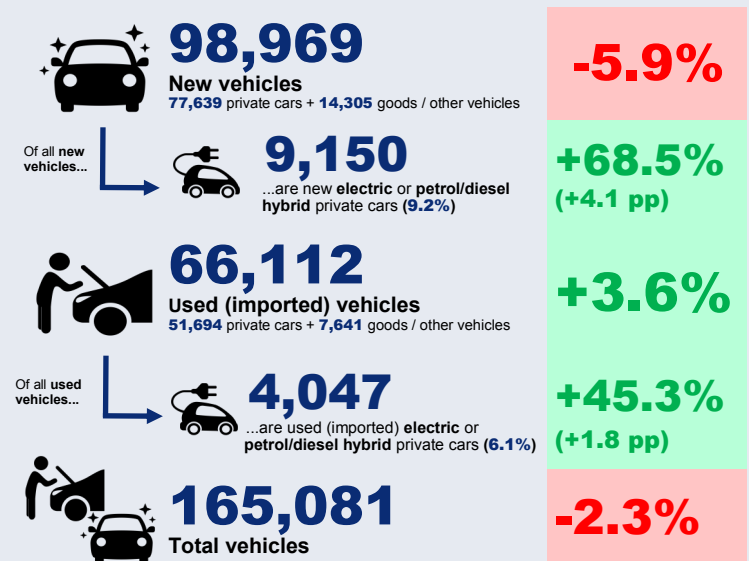
(June 2019)

Annual change (2015-2018) and year-on-year change (12 months to June 2019)



VEHICLES LICENCED

Year-on-year change from same period last year (January-June)



UNEMPLOYMENT (June 2019)

4.5%

Monthly unemployment rate
Seasonally adjusted

▼ **1.4** percentage points
Compared to June 2018

109,700

Total persons unemployed
Seasonally adjusted

▼ **30,500**
Compared to June 2018

♂ **61,400** (4.7%)
Males unemployed

♀ **48,300** (4.3%)
Females unemployed

🧑 **29,600** (10.1%)
Youth unemployment (ages 15-24)

40,900

Persons unemployed 1 year or more, **35.7%** of all unemployment (in Q1 2019, LFS)

1.7%

Long term unemployment rate (in Q1 2019, LFS)

Source: CSO - Monthly Unemployment ([July 2019](#)) and Labour Force Survey, LFS ([Q1 2019](#))

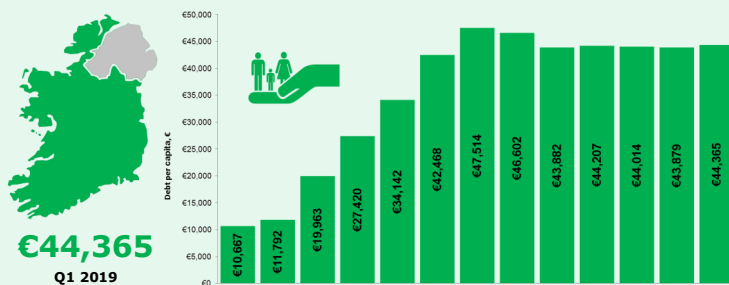
GOVERNMENT FINANCES (Q1 2019)

General Government (GG) Balance and Debt (face value)

	Q1 2016	Q1 2017	Q1 2018	Q1 2019
GG Balance	-€1.9bn	-€1.4bn	-€1.8bn	-€1.8bn
GG Balance % of Quarterly GDP	-2.9%	-2.0%	-2.3%	-2.2%
GG Debt (Gross)	€207.2bn	€208.6bn	€210.3bn	€215.5bn
GG Debt (Gross) % of Annualised GDP	78.3%	75.7%	68.5%	65.6%

Gross Debt per capita

At end-Q1 2019, debt per person in Ireland was **€44,365**, down from a peak of **€47,514** (Q1 2013). This compares to a pre-crisis level of **€10,667** (Q1 2007).



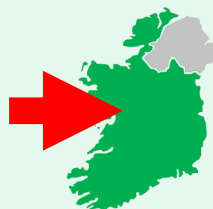
GG Revenue, expenditure and borrowing (summary)

Compared to Q1 2016, quarterly General Government revenue has increased by **+€2.28bn** while quarterly Government expenditure has increased by **+€2.17bn**.

	REVENUE	EXPENDITURE	BORROWING
Q1 2019	€18.7bn	€20.5bn	€1.8bn
Q1 2018	€17.8bn	€19.6bn	€1.8bn
Q1 2017	€17.3bn	€18.9bn	€1.4bn
Q1 2016	€16.4bn	€18.3bn	€1.9bn

Source: CSO, Government Finance Statistics - Quarterly ([July 2019](#))

OVERSEAS TRAVEL (Jan-June 2019)

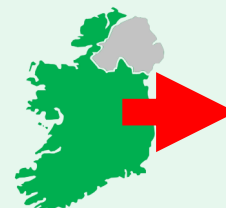


TRIPS TO IRELAND (OVERSEAS RESIDENTS) January-June

2017	2018	2019
4.6m	4.9m	5.1m

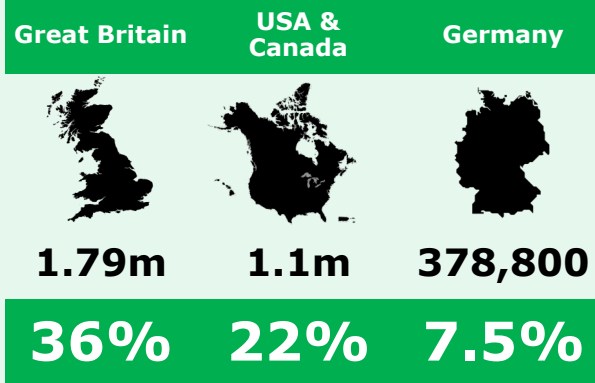
TRIPS OVERSEAS (IRISH RESIDENTS) January-June

2017	2018	2019
3.7m	3.8m	4.1m



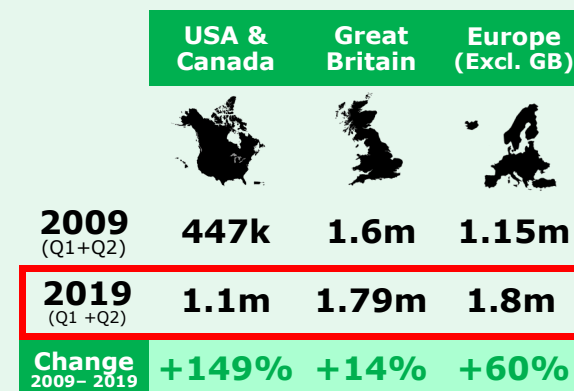
Overseas residents are visiting from...?

In the first 6 months of 2019, most visitors to Ireland came from Great Britain (**35.5%**) followed by the USA and Canada (**22.1%**), Germany (**7.5%**) and France (**5.8%**). Excluding Great Britain, 'Europe' incorporating the rest of the EU, Turkey, Iceland, Switzerland, Russia, etc.) accounted for **36.3%** of all visitors.



Overseas visitors, change since 2009

In 10 years, there has been significant change in overseas visitor numbers. Compared to the first 6 months of every year since 2009 (i.e. Q1+Q2), numbers have increased across all zones, but most significantly from the USA and Canada where numbers have more than doubled.



Source: CSO - Overseas Travel ([July 2019](#))