

ECONOMIC GROWTH

Overall / expenditure growth - seasonally adjusted (Q4 2018 and 2018 (preliminary))

	GDP	GNP	Expenditure category	Quarterly change	Annual change
Q4 2018	€81.9bn	€62.9bn	Personal Consumption	+7.2%	+3.0%
Quarterly change	+0.1%	-2.4%	Govt. Expenditure	+€1.8bn	+€2.9bn
	+€528m	-€1.6bn	Capital Investment	-2.1%	+6.4%
Full year 2018 (prelim.)	€312.5bn	€245.7bn	Exports	-€165m	+€1.9bn
Annual change	+6.7%	+5.9%	Imports	+43.4%	+9.8%
	+€19.5bn	+€13.8bn		+€7.8bn	+€6.6bn
				+11.4%	+8.9%
				+23.9%	+7.0%
				+€16.1bn	+€18.3bn

Source: CSO - National Accounts ([March 2019](#)). See [FAQs](#). Figures referenced above refer to real GDP and GNP (GDP/GNP at constant market prices).

RETAIL SALES

Volume of sales change (annual / monthly) - seasonally adjusted (March 2019)

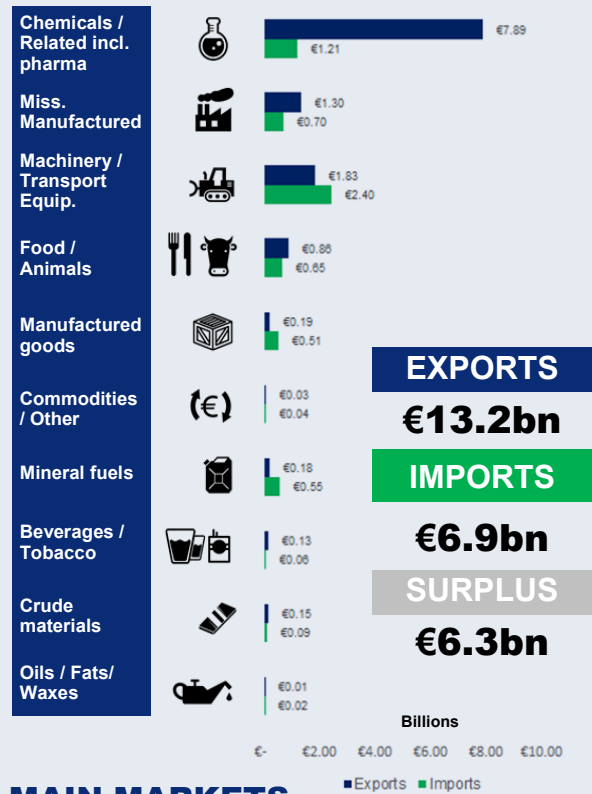
ALL BUSINESSES



Source: CSO - Retail Sales Index ([April 2019](#))

GOODS TRADE

Composition of Irish trade (February 2019)



MAIN MARKETS

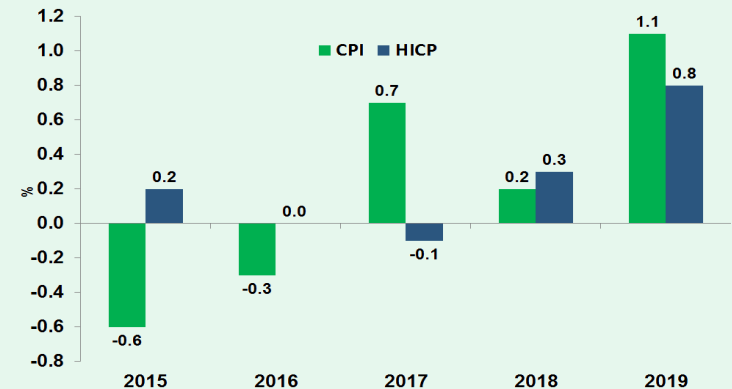
	Total EU (incl. UK)	United Kingdom	USA & Canada
EXP.	€6.1bn	€1.38bn	€3.8bn
	48%	10%	30%
IMP.	€3.9bn	€1.75bn	€1.06bn
	63%	28%	17%

Source: CSO - External Trade ([April 2019](#))

CONSUMER PRICES

(March 2019)

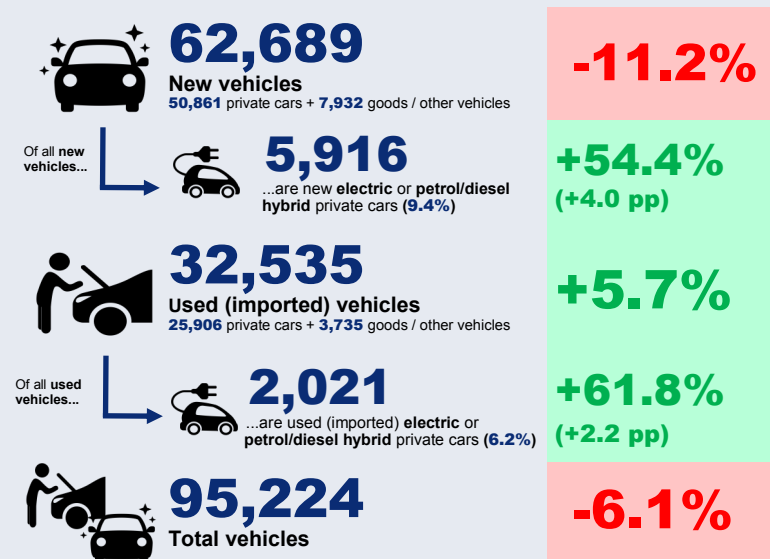
Year-on-year change (March to March)



Source: CSO - Consumer Price index (CPI) ([April 2019](#))

VEHICLES LICENCED

Year-on-year change from same period last year (Q1, January-March)



Source: CSO - Vehicles Licenced for the First Time ([March 2019](#))



UNEMPLOYMENT (March 2019)

5.4%

Monthly unemployment rate
Seasonally adjusted

▼ **0.4** percentage points
Compared to March 2018

131,300

Total persons unemployed
Seasonally adjusted

▼ **6,200**
Compared to March 2018

♂ **70,500 (5.4%)**
Males unemployed

♀ **60,800 (5.5%)**
Females unemployed

🧑 **38,500 (13.4%)**
Youth unemployment (ages 15-24)

50,100

Persons unemployed 1 year or more, **38.9%** of all unemployment (in Q4 2018, LFS)

2.1%

Long term unemployment rate (in Q4 2018, LFS)

Source: CSO - Monthly Unemployment ([April 2019](#)) and Labour Force Survey, LFS ([Q4 2018](#))

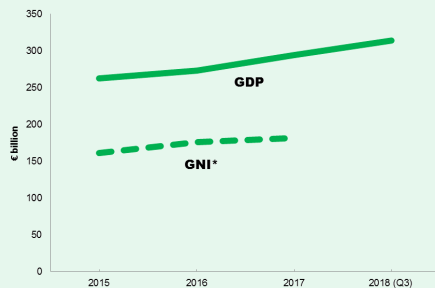
GOVERNMENT FINANCES (Q4 2018)

	Q4 2015	Q4 2016	Q4 2017	Q4 2018
GG Balance	-1.3%	1.9%	3.1%	4.9%
GG Debt	€201.6bn	€200.7bn	€201.4bn	€206.2bn

Measuring the economy, and debt (2015-2018)

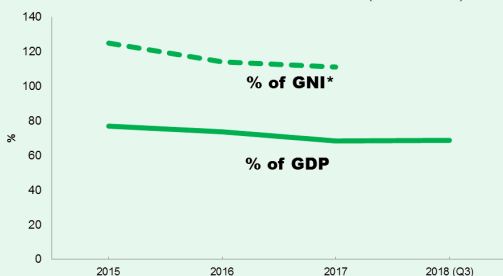
	2015	2016	2017	2018
Annual GDP (current market prices)	€262.5bn	€273.2bn	€294.1bn	€318.5bn
Annual GNI*	€161.4bn	€175.8bn	€181.2bn	TBA

GDP vs GNI* (2015- Q3 2018)



Two measurements of the economy (GDP and modified GNI, or GNI*) value the size of the Irish economy differently...

Gross GG debt as % of GDP and GNI* (2015- Q3 2018)



... which produces two different GG debt ratios.

Source: Central Statistics Office, Government Finances ([April 2019](#))

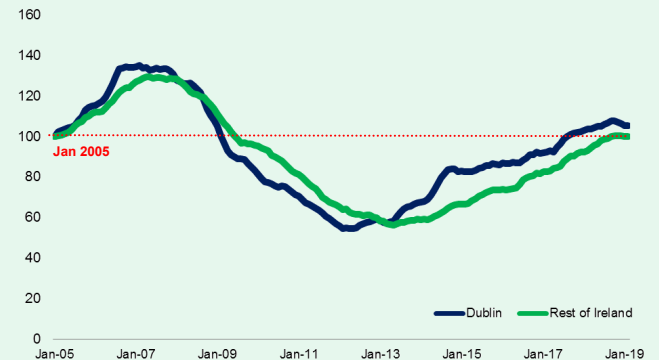
RESIDENTIAL PROPERTY PRICE INDEX (February 2019)

ANNUAL CHANGE (February to February)

	National	Dublin	Outside Dublin
ALL PROPERTIES	+4.3%	+1.4%	+7.5%
HOUSES	+8.6%	+1.1%	+7%
APARTMENTS	+9.7%	+1.8%	+14.7%

RESIDENTIAL PROPERTY PRICE INDEX (January 2005 = 100)

(January 2005 - February 2019)



Source: CSO - Residential Property Price Index ([April 2019](#))

DUBLIN CRANE COUNT (February 2016 - April 2019)

(February 2016 - April 2019)



Source: Irish Times Crane Survey (compiled from monthly media reports). This survey measures the number of cranes visible over the centre of Dublin from the seventh floor of the Irish Times building on Tara Street, Dublin.