IRELAND’S PORTS
AN ECONOMIC PROFILE (2017)

53.35m
Tonnes of goods cargo handled

+2.6m (+5.2%)
Change from previous year

Just 3 ports account for 85% of all goods cargo handled in Ireland, as follows:

- Dublin: 21%
- Shannon-Foynes: 47%
- Cork: 15%

Cargo (Tonnage Handled)

Dry Bulk
- Ores: 59.3% (9.97m)
- Coal: 9.97m

Liquid Bulk
- Agri products: 4.3m
- Petroleum: 4.3m

Break Bulk
- Coal: 2.0m
- Ores: 1.5m

Roll-On/ Roll-Off
- Steel / Iron: 2.1m
- Machinery: 53k

Containerised Cargo
- LIFT-ON/ LIFT-OFF: 1.7m
- ROLL-ON/ ROLL-OFF: 291k

Wheeled Cargo (i.e. cars, lorries, etc.)
- Lift-Off: 116k
- Roll-Off: 2,786

Passenger (Total Handled)

2.77m

FERRIES
- Passengers handled on routes to/from Dublin, Cork, and Rosslare Ports

264,763

CRUISE SHIPS
- Number of cruise ship passengers handled by 7 Irish ports on 234 ships

DUBLIN
- 54.3% passengers
- 127 ships (of 234)
- 146,429 passengers
- 146,429 (+33.3%)
- 68 ships
- 99,263 passengers
- 99,263 (+15.8%)

CORK
- 29.1% passengers
- 39 ships
- 19,071 passengers
- 19,071 (-12.7%)

ROSSLARE
- 16.7% passengers
- 63 ships
- 205 passengers
- 205 (-1.4%)

ROSSLARE-CHERBOURG
- 7.8% passengers
- 575k passengers
- 575k (+1.8%)

ROSSLARE-FISHGUARD
- 21.3% passengers
- 205k passengers
- 205k (+3.1%)

DUBLIN-HOLYHEAD
- 64.7% passengers
- 1.79m passengers
- 1.79m (+3.1%)

The busiest ferry route was Dublin to Holyhead with 1.79m passengers (64.7% of the total)

Changes from previous year

Passengers: +57,000 (+2.1%)

Cruises: +42,546 (+19.1%)

PASSENGERS (TOTAL HANDLED)

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PORT TRADE VALUE & VOLUME

In volume terms:

53.35m

Tonnes of goods processed through Irish ports
(equivalent to approximately 85-90% of total trade volume, 2017)


In value terms:

€68bn

Worth of goods trade processed through Irish ports

Source: Socio-Economic Marine Research Unit (SEMRU), NUI Galway (Ireland’s Ocean Economy report, p. 21.
Note: These figures represent a stripped down version of imports and exports to/from the EU.
Methodology / assumptions available upon request.

IRELAND AND THE UK

GOODS RECEIVED
(FROM UK PORTS TO IRISH PORTS)

38% of total tonnage
12.97m (of 34.12m)

BUSIEST ROUTES
1. Dublin-Holyhead
2. Dublin-Liverpool
3. Dublin-Milford Haven

GOODS FORWARDED
(FROM IRISH PORTS TO UK PORTS)

51.5% of total tonnage
9.1m (of 17.64m)

BUSIEST ROUTES
1. Dublin-Holyhead
2. Dublin-Liverpool

MAIN PORT GOODS (TOP 4)

<table>
<thead>
<tr>
<th>Category</th>
<th>Volume</th>
</tr>
</thead>
<tbody>
<tr>
<td>Oil products</td>
<td>7.1m</td>
</tr>
<tr>
<td>Agri products</td>
<td>4.5m</td>
</tr>
<tr>
<td>Ores</td>
<td>4.5m</td>
</tr>
<tr>
<td>Crude oil</td>
<td>4.2m</td>
</tr>
</tbody>
</table>

TOTAL EU-28

74% of total goods (tonnage) handled by Irish ports
(39.64m)

UK (ALONE) 42% (22.3m)

TOTAL NON-EU

26% of total goods handled by Irish ports
(12.22m)

There are noticeable differences in the volume and value of Irish trade handled by Irish ports. The largest export sector (chemicals and pharmaceutical products, which represent low tonnage but high value) are shipped mainly as air freight. The sector accounts for 50% of the value of Irish goods exports, but just 7% in terms of volume

REGION OF TRADE

Irish ports are particularly reliant on the EU and, in particular, the UK (Great Britain and Northern Ireland)