CONSUMER PRICES (June 2018)

<table>
<thead>
<tr>
<th>Goods/Service</th>
<th>Current Prices</th>
<th>% change (year on year)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chemicals / Related incl. pharma</td>
<td>€118.1bn</td>
<td>+13.5%</td>
</tr>
<tr>
<td>Miss. Manufactured</td>
<td>€14.9bn</td>
<td>+11.4%</td>
</tr>
<tr>
<td>Machinery / Transport Equip.</td>
<td>€18.4bn</td>
<td>+10.5%</td>
</tr>
<tr>
<td>Food / Animals</td>
<td>€7.4bn</td>
<td>+6.8%</td>
</tr>
<tr>
<td>Manufactured Goods</td>
<td>€1.1bn</td>
<td></td>
</tr>
<tr>
<td>Commodities / Other</td>
<td>€0.3bn</td>
<td></td>
</tr>
<tr>
<td>Mineral Fuels</td>
<td>€1.0bn</td>
<td></td>
</tr>
<tr>
<td>Beverages / Tobacco</td>
<td>€1.3bn</td>
<td></td>
</tr>
<tr>
<td>Crude Materials</td>
<td>€1.9bn</td>
<td></td>
</tr>
<tr>
<td>Oils / Fats/ Waxes</td>
<td>€0.1bn</td>
<td></td>
</tr>
</tbody>
</table>

ECB price stability target <2%

Source: CSO - consumer price index (CPI) (July 2018)

GOODS TRADE

Year from June 2017 to May 2018

- **Exports**
  - Chemicals / Related incl. pharma: €118.1bn
  - Miss. Manufactured: €14.9bn
  - Machinery / Transport Equip.: €18.4bn
  - Food / Animals: €7.4bn
  - Manufactured Goods: €1.1bn
  - Commodities / Other: €0.3bn
  - Mineral Fuels: €1.0bn
  - Beverages / Tobacco: €1.3bn
  - Crude Materials: €1.9bn
  - Oils / Fats/ Waxes: €0.1bn

- **Imports**
  - Chemicals / Related incl. pharma: €7.4bn
  - Miss. Manufactured: €14.9bn
  - Machinery / Transport Equip.: €18.4bn
  - Food / Animals: €11.3bn
  - Manufactured Goods: €1.3bn
  - Commodities / Other: €1.1bn
  - Mineral Fuels: €1.0bn
  - Beverages / Tobacco: €1.3bn
  - Crude Materials: €1.9bn
  - Oils / Fats/ Waxes: €0.1bn

- **Surplus**
  - €47.3bn

Source: CSO - external trade (July 2018)

ECONOMIC GROWTH (2017 and Q1 2018)

- **Current Prices 2017**
  - GDP: €294.1bn (+7.6% YoY)
  - GNP: €233.1bn (+4.9% YoY)
  - Modified GNI*: €181.2bn (+3.0% YoY)

Source: CSO - national accounts (July 2018 and July 2018) *See Information Notes

RETAIL SALES

Volume of sales change (annual and monthly) - seasonally adjusted (June 2018)

### ALL BUSINESSES

- **Year-on-year**
  - +7.0%
- **Monthly**
  - -3.4%

Source: CSO - retail sales index (July 2018)

ECONOMIC INDICATORS July 2018 (Page 1 of 2) (See the monthly Economic Indicators series archive here)

ECONOMIC INDICATORS

- **ECONOMIC GROWTH** (2017 and Q1 2018)
- **GOODS TRADE**
  - Year from June 2017 to May 2018
- **CONSUMER PRICES** (June 2018)
- **RETAIL SALES**
  - Volume of sales change (annual and monthly) - seasonally adjusted (June 2018)
- **VEHICLES LICENCED**
  - Change from same period last year (January - June 2018)

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UNEMPLOYMENT (June 2018)

5.1%

Monthly unemployment rate
Seasonally adjusted
Down 1.5 percentage points since June 2017

50,100

Persons unemployed 1 year or more (Q1 2018)

2.1%

Long term unemployment rate (Q1 2018)

120,200

Total persons unemployed
Down 34,300 people since June 2017

64,600 (5.1%)

Males unemployed

55,500 (5.2%)

Females unemployed

Source: CSO - monthly unemployment (July 2018) and Labour Force Survey (Q1 2018)

GOVERNMENT FINANCES (Q1 2018)

General Govt. Balance and Gross Debt

<table>
<thead>
<tr>
<th></th>
<th>Q1 2014</th>
<th>Q1 2015</th>
<th>Q1 2016</th>
<th>Q1 2017</th>
<th>Q1 2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>GG balance</td>
<td>-2.9</td>
<td>-2.3</td>
<td>-1.8</td>
<td>-1.3</td>
<td>-1.5</td>
</tr>
<tr>
<td>GG Debt</td>
<td>215.1</td>
<td>203.6</td>
<td>207.2</td>
<td>208.6</td>
<td>210.2</td>
</tr>
</tbody>
</table>

GG Balance and Debt (Q1 2015 - Q1 2018)

<table>
<thead>
<tr>
<th>Q1 2015</th>
<th>Q1 2016</th>
<th>Q1 2017</th>
<th>Q1 2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>95.4</td>
<td>99.5</td>
<td>100.3</td>
<td>101.2</td>
</tr>
</tbody>
</table>

Gross Debt as a % of Modified GNI (GNI*)

<table>
<thead>
<tr>
<th></th>
<th>2015</th>
<th>2016</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Modified GNI / GNI* (€bn)</td>
<td>161.4</td>
<td>175.8</td>
<td>181.2</td>
</tr>
<tr>
<td>GG Debt (%) of GNI*</td>
<td>125%</td>
<td>114%</td>
<td>111%</td>
</tr>
</tbody>
</table>

Source: CSO - Government Finance Statistics (July 2018)

Business Demography (2016)

<table>
<thead>
<tr>
<th>Year</th>
<th>2008</th>
<th>2014</th>
<th>2015</th>
<th>2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>No. of enterprises</td>
<td>244,195</td>
<td>238,249</td>
<td>248,843</td>
<td>250,033</td>
</tr>
<tr>
<td>Persons engaged</td>
<td>1,511,920</td>
<td>1,334,291</td>
<td>1,402,981</td>
<td>1,478,236</td>
</tr>
<tr>
<td>Enterprise Births</td>
<td>15,444</td>
<td>16,256</td>
<td>18,100</td>
<td>19,249</td>
</tr>
<tr>
<td>Enterprise Deaths</td>
<td>19,157</td>
<td>15,337</td>
<td>19,355*</td>
<td></td>
</tr>
</tbody>
</table>

International Comparison

Active Enterprises by Activity, (2016)

- Mining and quarrying (B)*: 413
- Manufacturing (C): 15,583
- Electricity, gas, steam & air conditioning supply (D): 551
- Water supply, sewage, waste management & remediation activities (E): 1,008
- Construction (F): 51,568
- Wholesale & retail trade, repair of motor vehicles & motorcycles (G): 46,595
- Transportation and storage (H): 24,614
- Accommodation & food service activities (I): 18,377
- Information and communication (J): 14,570
- Financial & insurance activities exc. holding companies (K-642): 6,557
- Real estate (L): 13,249
- Professional, scientific & technical (M): 40,452
- Administrative and support service (N): 16,495

Source: CSO - Business Demography (July 2018)